

2025

Calendar



QUARTERLY PREVIEW

JAN - MAR

MY FOCUS IS ON	MILESTONES
	1 2 3
I'M EXCITED FOR	I'M SCARED OF
DO	DON'T
	MAIN GOALS
	n.1 n.2 n.3 n.4 n.5 n.6 n.7 n.8

IMPORTANT DATES

JANUARY GOALS

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /

To Achieve By / /

Achieved ☐

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /
To Achieve By / /
Achieved ☐



2025

January

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1 NEW YEAR'S	2	3	4
5	6	7	8	9	10 REPORT TIPS	11
12	13	14	2024 Q4 ESTIMATED TAXES15	16	17	18
19	20 MLK DAY	21	22	23	24	25
26	27 TAX SEASON STARTS	28	29	MANDATORY ESTIMATED TAXES* SEND 1099S FILE 1099 -NEC30	31	

*INDIVIDUALS WHO MUST MAKE ESTIMATED TAX PAYMENTS. IF YOU DIDN'T PAY YOUR LAST INSTALLMENT OF ESTIMATED TAX BY JANUARY 15, YOU MAY CHOOSE (BUT AREN'T REQUIRED) TO FILE YOUR INCOME TAX RETURN (FORM 1040 OR FORM 1040-SR) FOR 2024 BY JANUARY 31. FILING YOUR RETURN AND PAYING ALL TAX DUE BY JANUARY 31 PREVENTS ANY PENALTY FOR LATE PAYMENT OF THE LAST INSTALLMENT. IF YOU CAN'T FILE AND PAY YOUR TAX BY JANUARY 31, FILE AND PAY YOUR TAX BY APRIL 15.

FEBRUARY GOALS

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /
To Achieve By / /
Achieved ☐

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / / To Achieve By / / Achieved ○

2025

February

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
						1
2 GROUNDHOG DAY	3	4	5	6	7	8
9	10 REPORT TIPS	11	12	13	14 VALENTINE'S DAY	15
16	17 WASHINGTON'S BIRTHDAY	1009 B 1009 S 1009 MISC W-4 EXEXPTION	18	19	20	21
22						
23	24	25	26	27 PRESIDENT'S DAY	28 FILE 1099S	



MARCH GOALS

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /
To Achieve By / /
Achieved ☐

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / / To Achieve By / / Achieved ☐



2025

March

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
						1 WOMEN'S MONTH
2	FARMERS & FISHERMEN RETURN* 3	4	5	6	7	8
DAY LIGHT SAVINGS 9	REPORT TIPS 10	11	12	13	14	15
16	PARTNERSHIPS S CORP S CORP - ELECTION & EXTENSIONS 17	18	19	20	21	22
23	24	25	26	27	28	29
30	EFILE FORMS: 1097, 1098, 1099, 3921, 3922, W-2G 31					

*FILE YOUR 2024 INCOME TAX RETURN (FORM 1040 OR FORM 1040-SR) AND PAY ALL TAX DUE. HOWEVER, YOU HAVE UNTIL APRIL 15 TO FILE IF YOU PAID YOUR 2024 ESTIMATED TAX BY JANUARY 15, 2025.

MARCH 17 - SAINT PATRICK'S DAY

QUARTERLY REVIEW

JAN - MAR

MY BIG WINNINGS

- 1 _____
- 2 _____
- 3 _____

MY BIG ACHIEVEMENTS

- 1 _____
- 2 _____
- 3 _____

HIGHLIGHTS

- _____
- _____
- _____

LESSONS I LEARNED

- _____
- _____
- _____

WHAT WORKED

- _____
- _____
- _____
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WHAT I'LL STOP DOING

- _____
- _____
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- _____

IMPROVEMENTS TO MAKE

- _____
- _____
- _____
- _____
- _____

QUARTERLY PREVIEW

APR - JUNE

MY FOCUS IS ON

MILESTONES	
1	
2	
3	

I'M EXCITED FOR

I'M SCARED OF

DO	DON'T

MAIN GOALS	
n.1	
n.2	
n.3	
n.4	
n.5	
n.6	
n.7	
n.8	

IMPORTANT DATES

APRIL GOALS

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / / To Achieve By / / Achieved ☐

GOAL	STRATEGY

ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /
To Achieve By / /
Achieved ☐

2025

April

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
		1	2	3	4	5
6	7	8	9	10 REPORT TIPS	11	12
13	14	INDIVIDUALS CORPS RETURNS & EXTENTIONS15	DISTRICT OF COLUMBIA EMANCIPATION DAY16	17	18 GOOD FRIDAY	19
20 EASATER	21	22	23	24	25	26
27	28	29	30			



MAY GOALS

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /
To Achieve By / /
Achieved ☐

GOAL	STRATEGY

ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /
To Achieve By / /
Achieved ☐



2025 May

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
				1	2	3
4	CINCO DE MAYO5	6	7	8	9	10
11 MONTHER'S DAY	12 REPORT TIPS	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

JUNE GOALS

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /
To Achieve By / /
Achieved ☐

[illegible]

2025

June

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
1 PRIDE MONTH	2	3	4	5	6	7
8	9	10 REPORT TIPS	11	12	13	14
15 FATHER'S DAY	16 Q2 ESTIMATE TAXES	17	18	19 JUNETEENTH	20	21
22	23	24	25	26	27	28
29	30					



QUARTERLY REVIEW

APR - JUNE

MY BIG WINNINGS

- 1 _____
- 2 _____
- 3 _____

MY BIG ACHIEVEMENTS

- 1 _____
- 2 _____
- 3 _____

HIGHLIGHTS

LESSONS I LEARNED

WHAT WORKED

WHAT I'LL STOP DOING

IMPROVEMENTS TO MAKE

QUARTERLY PREVIEW

JULY - SEPT

MY FOCUS IS ON

MILESTONES	
1	
2	
3	

I'M EXCITED FOR

I'M SCARED OF

DO	DON'T

MAIN GOALS	
n.1	
n.2	
n.3	
n.4	
n.5	
n.6	
n.7	
n.8	

IMPORTANT DATES

GOAL

ACTION STEPS

- 1 _____
- 2 _____
- 3 _____
- 4 _____
- 5 _____

Created / /

To Achieve By / /

Achieved ○

GOAL

ACTION STEPS

- 1 _____
- 2 _____
- 3 _____
- 4 _____
- 5 _____

Created / /

To Achieve By / /

Achieved



2025

July

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
		1	2	3	4 FOURTH OF JULY	5
6	7	8	9	10 REPORT TIPS	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

AUGUST GOALS

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /
To Achieve By / /
Achieved ☐

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / / To Achieve By / / Achieved ☐

2025

August

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
					1	2
3	4	5	6	7	8	9
10	11 REPORT TIPS	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						



SEPTEMBER GOALS

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /
To Achieve By / /
Achieved ☐

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / / To Achieve By / / Achieved ○



2025

September

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	1 LABOR DAY	2	3	4	5	6
7	8	9	10 REPORT TIPS	11 PATRIOT'S DAY	12	13
14	15 Q3 ESTIMATED TAXES PARTNERSHIP & SCORP EXTENDED RETURNS	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

QUARTERLY REVIEW

JULY - SEPT

MY BIG WINNINGS

- 1 _____
- 2 _____
- 3 _____

MY BIG ACHIEVEMENTS

- 1 _____
- 2 _____
- 3 _____

HIGHLIGHTS

LESSONS I LEARNED

WHAT WORKED

WHAT I'LL STOP DOING

IMPROVEMENTS TO MAKE

QUARTERLY PREVIEW

OCT - DEC

MY FOCUS IS ON	MILESTONES
	1 2 3
I'M EXCITED FOR	I'M SCARED OF
DO	DON'T
	MAIN GOALS
	n.1 n.2 n.3 n.4 n.5 n.6 n.7 n.8

IMPORTANT DATES

OCTOBER GOALS

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /
To Achieve By / /
Achieved ☐

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / / To Achieve By / / Achieved 🕒

2025

October

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1	2	3	4
5	6	7	8	9	10 REPORT TIPS	11
12	13 INDIGENOUS DAY	14	15 INDIVIDUALS & CORPORATIONS EXTENDED RETURNS	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31 HALLOWEEN	



NOVEMBER GOALS

GOAL	STRATEGY
ACTION STEPS	
1 _____ 2 _____ 3 _____ 4 _____ 5 _____	

Created / /
To Achieve By / /
Achieved ☐

GOAL	STRATEGY

ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /
To Achieve By / /
Achieved ☐



2025

November

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
						1
2	3	4	5	6	7	8
9	10 REPORT TIPS	11 VETERANS DAY	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27 THANKSGIVING	28 BLACK FRIDAY	29
30						

DECEMBER GOALS

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / /
To Achieve By / /
Achieved ☐

GOAL	STRATEGY
ACTION STEPS	
1 _____	
2 _____	
3 _____	
4 _____	
5 _____	

Created / / To Achieve By / / Achieved ○

2025

December

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	1 CYBER MONDAY	2	3	4	5	6
7 PEARL HARBOR DAU	8	9	10 REPORT TIPS	11	12	13
14	15 Q4 ESTIMATED TAXES - CORPORATIONS	16	17	18	19	20
21	22	23	24 CHRISTMAS EVE	25 CHRISTMAS	26 KWANZAA	27
28	29	30	31 NEW YEAR'S EVE			



QUARTERLY REVIEW

OCT - DEC

MY BIG WINNINGS

- 1 _____
- 2 _____
- 3 _____

MY BIG ACHIEVEMENTS

- 1 _____
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- 3 _____

HIGHLIGHTS

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LESSONS I LEARNED

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WHAT I'LL STOP DOING

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IMPROVEMENTS TO MAKE

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